Landis+Gyr

Consensus collection FY-2024

(collected April 17, 2025 - April 25, 2025)

Contributing brokers: TD Cowen, JPM, Kepler, Research Partners, Vontobel, UBS

USD in millions	FY-23	H1-24	H2-24	FY-24*	min	median	max		
Order intake	**1977.6**	**812.1**	**964.7**	**1776.8**	*1717.8*	*1724.4*	*1940.5*	*n=4*	
Net revenues	**1963.0**	**925.6**	**880.1**	**1805.7**	*1796.7*	*1803.7*	*1822.0*	*n=6*	
Americas	1'131.3	558.7	475.9	1034.6	*1025.0*	*1030.6*	*1049.4*	*n=6*	
EMEA	668.1	286.1	324.3	610.4	*591.1*	*614.4*	*625.7*	*n=6*	
Asia-Pacific	163.6	80.7	79.9	160.6	*157.9*	*159.0*	*167.4*	*n=6*	
Adjusted EBITDA	**223.9**	**108.2**	**75.0**	**183.2**	*178.8*	*182.1*	*189.1*	*n=6*	
Americas	185.4	96.3	47.4	143.7	*135.6*	*146.0*	*150.3*	*n=5*	
EMEA	17.5	-5.6	15.4	9.8	*3.0*	*9.0*	*15.5*	*n=5*	
Asia-Pacific	18.0	20.3	8.9	29.2	*28.0*	*29.3*	*30.9*	*n=5*	
Corporate	3.0	-2.8	2.0	-0.8	*-6.0*	*-3.0*	*7.0*	*n=5*	
Adjusted EBITDA margin	*11.4%*	*11.7%*	*8.5%*	*10.1%*	*9.9%*	*10.1%*	*10.4%*	*n=6*	
Free cash flow (excl. M&A)	**91.1**	**-13.5**	**68.7**	**55.2**	*-111.9*	*90.3*	*126.0*	*n=6*	
Net income from continuing operations	**110.0**	**48.2**	**-107.4**	**-59.2**	*-99.6*	*-60.6*	*-16.3*	*n=4*	**
Earnings per share (USD)	3.78	1.67	-3.72	**-2.05**	*-3.45*	*-2.09*	*-0.56*	*n=4*	
Dividend per share (CHF)	2.25	-	-	**1.83**	*0.00*	*2.30*	*2.45*	*n=5*	

* average

** only estimates considered which include goodwill impairment